valspar

Financial Tear Sheet

Corporate Profile

Valspar Corporation. The Group's principal activity is to manufacture and distribute coatings and paint products. It operates in two segments: Paints and Coatings. The Paint segment consists of various products like architectural paints, primers, varnishes, enamels, automotive refinish and other speciality coatings. The Coating segment consists of packaging coatings, industrial coatings for factory application by industrial customers and original equipment manufacturers. The Group also manufactures specialty polymers, composites and colorants, which are used internally and sold to other coatings manufacturers. It operates in North America, South America, Australia, Europe and Asia.

Primary IR Contact

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Valspar Corporation
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Stock Performance

VAL (Common Stock)

Exchange	NYSE (US Dollar)
Price	$73.19
Change (%)	▼ 0.13 (0.18%)
Volume	253,972
52 Week Low	$45.44
Market Cap	$6,522,253,660
Rolling EPS	3.15
PE Ratio	23.2349
Shares Outstanding	89,114,000
Data as of 05/24/13 4:02 p.m. ET	

Recent Headlines & Events

05/20/13 - 5:52 p.m.
Valspar Declares Quarterly Dividend

05/20/13 - 11:55 a.m.
Valspar to Present at Goldman Sachs Basic Materials Conference 2013

05/14/13 - 7:30 a.m.
Valspar Reports Fiscal 2013 Second-Quarter Results

There are currently no events scheduled.

Analyst Estimates / Ratings

Mean Recommendation: 2.4

Sell Strong Buy

EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jul 13	1.12	1.14	1.14
QTR	Oct 13	1.08	1.04	1.04
QTR	Jan 14	0.76	0.74	0.74
QTR	Apr 14	1.16	1.16	1.16
FY	Oct 13	3.70	3.68	3.69
FY	Oct 14	4.40	4.36	4.36

SEC Filings

Filing Date	Form
05/22/13	4
05/14/13	8-K
04/26/13	4
04/26/13	3

Corporate Governance

Gary E. Hendrickson	Board Chairman and Chief Executive Officer
Steven L. Erdahl	Executive Vice President
Rolf Engh	Executive Vice President, General Counsel and Secretary
Anthony L. Blaine	Senior Vice President - Human Resources
James L. Muehlbauer	Executive Vice President, Chief Financial and Administrative Officer

Ownership Summary

Shareholders

	Holders	Value ($MM)	% O/S	Shares
Institution	354	4,596.86	82.8	73,813,935
Mutual Fund	368	1,819.11	32.9	29,353,198
Insider *	41	204.31	3.7	3,281,594

*Insider values reflect direct beneficial ownership.

Top Holders

	Shares Held	% O/S	Share Change	Filing Date
Wurtele (C Angus)	5,588,996	6.3	-100,000	12/31/12
The Vanguard Group, Inc.	5,225,557	5.9	3,176	03/31/13
BlackRock Institutional Trust Company, N.A.	4,529,156	5.1	177,140	12/31/12
Iridian Asset Management LLC	4,390,370	4.9	-439,390	12/31/12
Capital Research Global Investors	3,883,285	4.4	0	12/31/12
State Street Global Advisors (US)	3,697,710	4.2	-61,179	12/31/12
EARNEST Partners, LLC	3,439,564	3.9	-473,664	12/31/12
Mairs and Power, Inc.	3,277,784	3.7	-159,579	12/31/12
Fidelity Management & Research Company	3,064,571	3.4	1,324,172	12/31/12
Senator Investment Group LP	1,850,000	2.1	1,550,000	12/31/12

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